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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**ZHENGZHOU URBAN DEVELOPMENT GROUP CO., LTD.**  
**(鄭州城市發展集團有限公司)**

*(Incorporated with limited liability in the People’s Republic of China)*

**U.S.\$210,000,000 4.60 per cent. Sustainable Bonds due 2028 (the “Bonds”)**  
**(Stock Code: 5853)**

**Issue Price: 100.0 per cent.**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

<b>China International Capital Corporation</b>	<b>China CITIC Bank International</b>	<b>Hua Xia Bank Co., Limited Hong Kong Branch</b>	<b>China Galaxy International</b>	<b>Guotai Junan International</b>
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***Joint Lead Managers and Joint Bookrunners***

<b>ABC International</b>	<b>Central China International</b>	<b>China Industrial Securities International</b>	<b>China Securities International</b>
<b>CITIC Securities</b>	<b>CMB International</b>	<b>CMBC Capital</b>	<b>CNCB Capital</b>
<b>Haitong International</b>	<b>Huatai International</b>	<b>ICBC International</b>	<b>Industrial Bank Co., Ltd. Hong Kong Branch</b>
<b>Luso Bank Ltd.</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>SMBC Nikko</b>	<b>TF International</b>

***Joint Sustainable Structure Advisors***

<b>China International Capital Corporation</b>	<b>Hua Xia Bank Co., Limited Hong Kong Branch</b>
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 7 August 2025, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of and permission to deal in the Bonds is expected to become effective on 15 August 2025.

Hong Kong, 14 August 2025.

*As at the date of this announcement, the directors of Zhengzhou Urban Development Group Co., Ltd. (鄭州城市發展集團有限公司) are Mr. Wan Yongsheng, Mr. Luo Liming, Mr. Zhang Jun and Mr. Feng Hongtao.*